

Phone

Within Australia: 1300 050 207
International: +61 2 8022 7495

Email

contrarius@unitregistry.com.au

Change of Name Form

Use this form if you are an existing investor and wish to correct your name. Do not use this form if you wish to transfer your investment to someone else.

Complete all sections in BLOCK capitals and using a black pen. If you make an error while completing this form, do not use correction fluid. Cross out your mistakes and initial your changes.

1. Ensure that you have completed the following:

- written your account number and account name as it appears on your latest statement
- completed and signed the change of name section relevant to you.

2. Certify and provide the documents needed to identify and verify the name change.

Make copies of your change of name document(s) and arrange for them to be certified.

3. Send your documents to us.

Before you submit your Change of Name Form, please check that you have:

- signed the Change of Name Form
- included the required change of name documents

Please post your **original signed** Change of Name Form and **original certified copies** of the relevant change of name document(s) to us.

Send by post: Contrarius Funds Unit Registry
 GPO Box 804
 Melbourne VIC 3001

Due to Australia's Anti-Money Laundering/Counter Terrorism Financing laws, email or fax copies of these documents cannot be accepted.

Legal Notices

Equity Trustees Limited (ABN 46 004 031 298, AFSL No. 240975) (EQT) is the issuer of units in Contrarius Global Equity Fund (Australia Registered), Contrarius Global Balanced Fund (Australia Registered), Contrarius Australia Equity Fund, and Contrarius Australia Balanced Fund.

Your privacy is important to us. Personal information is collected on this form by EQT and its delegates for the purposes of maintaining the register of unitholders, facilitating distribution payments and other unit holder communications required or permitted by the Corporations Act 2001 or other legislation. We will treat all personal information in accordance with Equity Trustees' Privacy Policy, a copy of which is available at www.eqt.com.au.

1 Investor details

Account number

Account name

2 Change of name – individual

Please complete if you are changing the name of an individual, sole trader or an individual trustee.

Title

Full given names

Surname

Please supply the following supporting documents:

- a certified copy of driver's licence or current passport

And one of the following:

- a certified copy of Marriage Certificate
- a certified copy of Decree Absolute
- a certified copy of Change of Name Certificate

3 Acknowledgements and signatures – individual

You agree that by completing and signing this form, you

- authorise us to act according with the instructions on this form
- acknowledge that the instructions on this form supersede, and have priority over, all previous instructions received by us, and
- agree to indemnify us from and against all losses, costs, expenses, claims, actions or proceedings brought against us in connection with following your instructions on this form.

Signing instructions

Individual/Sole Trader – where the investment is in one name, the account holder must sign.

Joint Holding – where the investment is in more than one name, all of the account holders must sign.

Trust – the trustee(s) must sign this form. Trustee(s) signing on behalf of the trust confirm that the trustee(s) is/are acting in accordance with such designated powers and authority under the trust deed.

Power of Attorney – if you have not already lodged the Power of Attorney with us, please attach a certified copy of the Power of Attorney document that includes Certificate of Witness and Statement of Acceptance and Certified Identification Document of the Power of Attorney. I/We attest that the Power of Attorney has not been rescinded or revoked and that the Donor is still living.

In consideration of amending the register you must agree to indemnify and forever keep indemnified us (including our directors, offices and employees) from and against all losses, claims, actions, proceedings, demands, costs and expenses which may be made or brought against us by reason of compliance with your request.

Old signature

Please print full name

Date (DD/MM/YYYY)

 / /

New signature

Please print full name

Date (DD/MM/YYYY)

 / /

4 Change of name – company, trusts or superannuation fund

Please complete if you are changing the name of a company, trust or superannuation fund.

Please supply one of the following supporting documents:

- a certified copy of the Certificate of Registration on Change of Name (ASIC)
- a certified copy of the front page of the Trust Deed and a certified copy of the page that evidences the change of name.

5 Acknowledgements and signatures – company, trust or superannuation fund

You agree that by completing and signing this form, you

- authorise us to act according with the instructions on this form
- acknowledge that the instructions on this form supersede, and have priority over, all previous instructions received by us, and
- agree to indemnify us from and against all losses, costs, expenses, claims, actions or proceedings brought against us in connection with following your instructions on this form.

Signing instructions

Companies – where the company has a sole director who is also the sole company secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a company secretary, a sole director can also sign alone. Otherwise this form must be signed by a director jointly with either another director or a company secretary. Please indicate the capacity in which the form is signed.

Trust – the trustee(s) must sign this form. Trustee(s) signing on behalf of the trust confirm that the trustee(s) is/are acting in accordance with such designated powers and authority under the trust deed.

Power of Attorney – if you have not already lodged the Power of Attorney with us, please attach a certified copy of the Power of Attorney document that includes Certificate of Witness and Statement of Acceptance and Certified Identification Document of the Power of Attorney. I/We attest that the Power of Attorney has not been rescinded or revoked and that the Donor is still living.

In consideration of amending the register you must agree to indemnify and forever keep indemnified us (including our directors, offices and employees) from and against all losses, claims, actions, proceedings, demands, costs and expenses which may be made or brought against us by reason of compliance with your request.

Signature 1 (investor 1, director or authorised signatory)

Please print full name

Date (DD/MM/YYYY)

 / /

Company officer (please indicate company capacity)

- ☐ Director
- ☐ Sole director and company secretary
- ☐ Authorised signatory

Signature 2 (investor 2, director/company secretary or authorised signatory)

Please print full name

Date (DD/MM/YYYY)

 / /

Company officer (please indicate company capacity)

- ☐ Director
- ☐ Sole director and company secretary
- ☐ Authorised signatory

Getting your documents certified:

You must have someone certify the copies of required identification documents that you send to us. Please refer to the below table for more information on getting your documents certified.

Who can certify copies of documents	<p>You must certify the copies you send to us by one of the following certifiers:</p> <ul style="list-style-type: none">▪ a Justice of the Peace▪ a Notary Public (for the purposes of the Statutory Declaration Regulations 2018)▪ an agent of the Australian Postal Corporation who is in charge of an office supplying postal services to the public▪ a permanent employee of the Australian Postal Corporation with two or more years of continuous service who is employed in an office supplying postal services to the public▪ an officer with, or authorised representative of, a holder of an Australian financial services licence, having two or more continuous years of service with one or more licensees▪ an officer with two or more continuous years of service with one or more financial institutions (for the purposes of the Statutory Declaration Regulations 2018)▪ a finance company officer with two or more continuous years of service with one or more finance companies (for the purposes of the Statutory Declaration Regulations 2018)▪ a member of the Institute of Chartered Accountants in Australia, CPA Australia or the National Institute of Accountants with two or more years of continuous membership▪ a person who is enrolled on the roll of the Supreme Court of a State or Territory, or the High Court of Australia, as a legal practitioner (however described)▪ a judge of a court▪ a magistrate▪ a chief executive officer of a Commonwealth court▪ a registrar or deputy registrar of a court▪ a police officer▪ an Australian consular officer or an Australian diplomatic officer (within the meaning of the Consular Fees Act 1985).
What should the person certifying write?	<p>"I [name] of [address] being [capacity e.g. Justice of the Peace] certify this [name of document] and the following [x] pages as a true copy of the original document." Each page should be initialed by the person certifying your documents.</p>
Not in English?	<p>Documents not in English must be accompanied by an English translation prepared by an accredited translator.</p> <p>In Australia, translations should be done by translators accredited by the National Accreditation Authority of Translators and Interpreters ("NAATI"). You can find an accredited translator by looking up or contacting NAATI.</p>
