

Investor Services contact details**Phone**

Within Australia: 1300 050 207

International: +61 2 8022 7495

Email

contrarius@unitregistry.com.au

Additional Investment Form

Use this form if you are an existing investor and wish to make an additional investment.

Please complete all sections in BLOCK letters and using a black pen.

1. **Read and ensure you understand the relevant Product Disclosure Statement (PDS) and Target Market Determination (TMD) for the Fund(s) you wish to make an additional investment.**

The PDSs and TMDs are available on our website www.contrarius.com.au/investwithus/howtoinvest/, or from your financial adviser.

2. **Ensure you have completed the following:**

- written your account number and account name as it appears on your latest statement
- written the investment amount in Australian dollars
- selected the distribution option
- signed the form as per the 'Acknowledgements and signatures' in section 5.

3. **Send your documents to us.**

You can return your form by post or email according to the details below:

Send by post: Contrarius Funds Unit Registry
GPO Box 804
Melbourne VIC 3001

Scan and email to: contrarius.forms@unitregistry.com.au

Please include your account number in the subject line of your email

4. **Transfer your application money to us.**

Please refer to section 4 'Payment of application amount'.

Legal Notices

Equity Trustees Limited (ABN 46 004 031 298, AFSL No. 240975) (EQT) is the issuer of units in Contrarius Global Equity Fund (Australia Registered), Contrarius Global Balanced Fund (Australia Registered), Contrarius Australia Equity Fund, and Contrarius Australia Balanced Fund

Your privacy is important to us. Personal information is collected on this form by EQT and its delegates for the purposes of maintaining the register of unitholders, facilitating distribution payments and other unit holder communications required or permitted by the Corporations Act 2001 or other legislation. We will treat all personal information in accordance with Equity Trustees' Privacy Policy, a copy of which is available at www.eqt.com.au.

1 Investor details

Account number

Account name

2 Investment details and distribution instructions

Specify the amount(s) you wish to invest.

There is a minimum additional investment amount of AUD 1,000 for Retail Class, Class A, and Class B units, and AUD 100,000 for Institutional Class A and Institutional Class B units for additional investments into each unit class of each Fund for which you are an existing unitholder.

Indicate your distribution choice. If you are an existing unit holder in the unit class for which you are applying, the distribution choice below will override any pre-existing election. If you do not make an election and have not made one before, distributions will be reinvested.

Fund Name	APIR Code	Investment Amount (AUD)	Distribution Option (indicate preference with an X)	
			Reinvest	Pay to my Bank a/c
Global Equity				
Contrarius Global Equity Fund – Retail Class	ETL 4012 AU		<input type="checkbox"/>	<input type="checkbox"/>
Contrarius Global Equity Fund – Institutional Class A	ETL 2212 AU		<input type="checkbox"/>	<input type="checkbox"/>
Contrarius Global Equity Fund – Institutional Class B	ETL 3882 AU		<input type="checkbox"/>	<input type="checkbox"/>
Global Asset Allocation				
Contrarius Global Balanced Fund – Retail Class	ETL 5212 AU		<input type="checkbox"/>	<input type="checkbox"/>
Australia Equity				
Contrarius Australia Equity Fund – Class A	ETL 5508 AU		<input type="checkbox"/>	<input type="checkbox"/>
Contrarius Australia Equity Fund – Class B	ETL 4996 AU		<input type="checkbox"/>	<input type="checkbox"/>
Australia Asset Allocation				
Contrarius Australia Balanced Fund – Class A	ETL 5055 AU		<input type="checkbox"/>	<input type="checkbox"/>

Source and origin of funds to being invested:

<input type="checkbox"/> Savings	<input type="checkbox"/> Investment	<input type="checkbox"/> Superannuation contributions	<input type="checkbox"/> Commission
<input type="checkbox"/> Donation/gift	<input type="checkbox"/> Inheritance	<input type="checkbox"/> Normal course of business	<input type="checkbox"/> Asset sale
<input type="checkbox"/> Other (please specify): <input type="text"/>			

3 Other instructions

If you wish to change your other instructions (such as your reporting preferences, financial adviser information, or contact details), please complete the relevant form, available from www.contrarius.com.au/investwithus/howtoinvest/.

4 Payment of application amount

Electronic Funds Transfer

Note: All payments must be made in AUD.

All payments must include a reference to your 'Account Number' as an existing investor.

Bank account details for the Contrarius Global Equity Fund and Contrarius Global Balanced Fund

Beneficiary bank account name	CONTRARIUS APPLICATIONS TRUST
Beneficiary bank name	NATIONAL AUSTRALIA BANK
Beneficiary bank address	500 Bourke Street, Melbourne, Victoria, Australia 3000
Beneficiary bank BSB	083-001
Beneficiary bank SWIFT code	NATAAU3303M
Beneficiary bank account number	189893489
Payment reference	[Your Account Number]

6 Acknowledgements and signatures

IMPORTANT – you must read the following statements and sign this Additional Investment Form to confirm your acknowledgment.

I/We:

- have personally received, read and understood the current Product Disclosure Statement (PDS), including the accompanying Reference Guide (RG), for Contrarius Global Equity Fund (Australia Registered), Contrarius Global Balanced Fund (Australia Registered), Contrarius Australia Equity Fund, or Contrarius Australia Balanced Fund (as applicable), and agree to appoint Equity Trustees to submit a Redemption Form on my behalf if I/we have provided misleading information or are ineligible to hold units in the relevant Fund
- confirm that you have read and understood the Target Market Determination (TMD) for the relevant Fund, available at www.contrarius.com.au/investwithus/howtoinvest/
- have carefully considered the features of the relevant Fund as described in the PDS and TMD (including its investment objectives, minimum suggested investment timeframe, risk level, withdrawal arrangements and investor suitability) and you are satisfied that your proposed investment in the relevant Fund is consistent with your investment objectives, financial circumstances and needs
- authorise Equity Trustees, Contrarius, Contrarius Australia and their respective officers or agents, to do anything on my/our behalf necessary for units to be issued to me/us including without limitation to sign any documents necessary for units to be issued to me/us
- have made my/our own independent investigations and appraisals before investing in the relevant Fund and have not relied upon any statements made by Equity Trustees, Contrarius, Contrarius Australia or any of their related entities or their servants, agents, employees or representatives
- agree to indemnify Equity Trustees, Contrarius, Contrarius Australia and any other entity involved in this offering against any loss, liability, damage, claim, cost or expense incurred as a result of any information, representation, declaration, statement, acknowledgement or confirmation in this form being untrue or incorrect
- acknowledge Equity Trustees, Contrarius, Contrarius Australia or any of their related entities or their servants, agents, employees or representatives are not responsible for any delays in receipt of this form or application money
- acknowledge that Equity Trustees, Contrarius, and Contrarius Australia does not guarantee the performance of any Contrarius Fund or its assets, or the repayment of the capital invested in any Contrarius fund
- declare that the information provided is complete and accurate and we are not liable for any loss arising from processing this form as a result of compliance with Australia's Anti-Money Laundering/Counter Terrorism Financing Laws, and
- confirm there have been no changes to our FATCA or CRS status.

Signing Instructions

Individual/Sole Trader – where the investment is in one name, the account holder must sign.

Joint Holding – where the investment is in more than one name, all of the account holders must sign.

Companies – where the company has a sole director who is also the sole company secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a company secretary, a sole director can also sign alone. Otherwise this form must be signed by a director jointly with either another director or a company secretary. Please indicate the capacity in which the form is signed.

Trust – the trustee(s) must sign this form. Trustee(s) signing on behalf of the trust confirm that the trustee(s) is/are acting in accordance with such designated powers and authority under the trust deed.

Power of Attorney – if you have not already lodged the Power of Attorney with us, please attach a certified copy of the Power of Attorney document that includes Certificate of Witness and Statement of Acceptance and Certified Identification Document of the Power of Attorney. I/We attest that the Power of Attorney has not been rescinded or revoked and that the Donor is still living.

Signature of investor 1, director or authorised signatory

Please print full name

Date (DD/MM/YYYY)

 / /

Company officer (please indicate company capacity)

- ☐ Director
- ☐ Sole director and company secretary
- ☐ Authorised signatory

Signature of investor 2, director/company secretary or authorised signatory

Please print full name

Date (DD/MM/YYYY)

 / /

Company officer (please indicate company capacity)

- ☐ Director
- ☐ Company secretary
- ☐ Authorised signatory